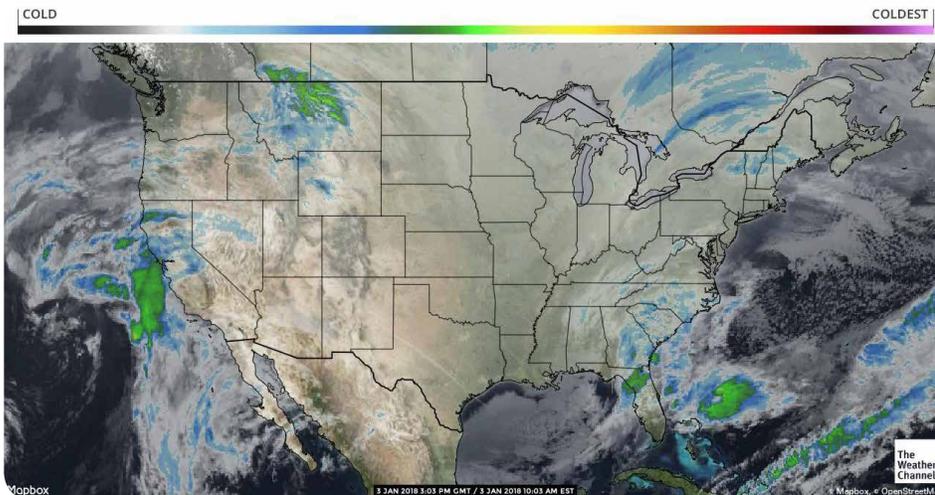


Jan 4, 2018

the source

Weather Update

A couple of low pressure systems will move into California over the next few days bringing much needed rain to Central California and regions to the north. These warm systems will remain to the north with just a chance of rain anticipated for Southern California. Unseasonably warm temperatures look to continue in the southwestern desert regions into next week with light lettuce ice possible in only the coldest locations. Warm and dry conditions continue across Mexico this week under a tranquil weather pattern. The dangerously cold weather pattern will continue across the southeast as the coldest temperatures of the season are anticipated across Central Florida and regions to the north over the next couple of days. A prolonged period of very cold weather is expected from Wednesday through Saturday. Gradual warming begins over the weekend in front of another cold system expected early next week.



Market Alerts (continued)

- Cauliflower:** The cauliflower market is trending lower as a result of decreased demand as a whole.
- Cilantro:** We are experiencing decreased supplies from a short term supply gap in acreage. This is causing the market to trend higher.
- Citrus (Lemons):** Demand exceeds supplies on 140s/165s/200s
- Citrus (Limes):** LTL delivery options continue to be a challenge for all lime shippers.
- Citrus (Oranges):** Demand exceeds supplies on 88s/113s/138s
- Cucumbers (Eastern):** Demand is very good.
- Cucumbers (Western):** Demand is higher in the west as cuke volume on the east coast is lower
- Eggplant (Eastern):** Light supply
- Green Onions:** We continue to have limited supplier and escalated markets due to the labor shortage from the holidays.
- Melon (Cantaloupe):** Small imported fruit is limited as most shippers are peaking on 9s.
- Melon (Watermelon):** The market is very strong / prices very high.
- Pears:** Small Bosc, Bartletts, and D'anjous remain limited in Washington. Stay ahead on inventories to avoid the truck shortage.
- Potatoes:** Truck and Rail transportation is very limited
- Squash (Eastern):** supplies will tighten as the week goes on
- Squash (Western):** Demand remains strong, light volume on the east coast, volume orders loading on the west coast

Market Alerts

- Apples:** Washington is still limited on larger Granny Smith. Stay ahead on inventories due to the tight truck situation.
- Bell Peppers (Eastern):** Tighter supplies
- Bell Peppers (Western):** Red bell peppers are increasing volume, but demand is still high. Market remains strong
- Berries (Strawberries):** Due to rain in Florida and California, we expect an industry shortage of strawberries for the next 7-10 days. Supplies will be very limited and market prices are expected to be higher.
- Broccoli:** We are experiencing a supply gap in Yuma on broccoli causing the market to trend much higher than normal.
- Brussels Sprouts:** We have had much colder temperatures in the Salinas Valley causing a decrease in supplies and a higher market.



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Truckin' Along

California trucks continue to be tight as many drivers stayed home for the holidays. Look for availability to improve next week. Washington apple truck supply is adequate. Idaho onion/potato trucks remain tight. The national average for diesel rose .07 and is currently at 2.973 per gallon. An increase of .359 from this time last year. California prices are up as well and are now at 3.590 per gallon. Crude oil remained steady and is currently at 61.78 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon)

[full history](#)

	12/18/17	12/25/17	01/01/18	Change from	
				week ago	year ago
U.S.	2.901	2.903	2.973	↑ 0.070	↑ 0.387
East Coast (PADD1)	2.897	2.904	2.980	↑ 0.076	↑ 0.353
New England (PADD1A)	2.924	2.943	3.010	↑ 0.067	↑ 0.345
Central Atlantic (PADD1B)	3.060	3.068	3.151	↑ 0.083	↑ 0.375
Lower Atlantic (PADD1C)	2.778	2.782	2.854	↑ 0.072	↑ 0.340
Midwest (PADD2)	2.853	2.854	2.935	↑ 0.081	↑ 0.395
Gulf Coast (PADD3)	2.697	2.708	2.774	↑ 0.066	↑ 0.323
Rocky Mountain (PADD4)	2.958	2.948	2.981	↑ 0.033	↑ 0.446
West Coast (PADD5)	3.327	3.312	3.361	↑ 0.049	↑ 0.514
West Coast less California	3.044	3.026	3.073	↑ 0.047	↑ 0.316
California	3.552	3.539	3.590	↑ 0.051	↑ 0.669

A Peek at Peak Seasons

Apples: All areas are in the peak of their seasons with the exception of Pennsylvania Granny-smiths which are close to finishing.

Bell Peppers (Eastern): Green bell pepper is not in peak season.

Cucumbers (Eastern): Cucumbers are not in peak season but the peak will be coming soon.

Eggplant (Eastern): Eastern Eggplant is not in peak season.

Pears: Washington is in the peak of its pear season for all variety's.

Potatoes (colored): Color potato are in peak season out of all growing areas

Squash (Eastern): Squash is not in peak season.

Transitions & Temperatures

Melon (Cantaloupe): Arizona is finishing up.

Melon (Honeydew): Arizona is finishing up. Guatemalan production is finishing and Honduras is getting started.

Melon (Watermelon): Transitioning to the state of Jalisco, Mexico / small pocket of production in southern Sonora, Mexico.

Onions: Transportation is still very limited

Pears: New York has finished up its Bosc pears.

Commodity Updates



APPLES

Washington – Red Delicious, Golden Delicious, Granny Smith, Galas, Fujis, and Honeycrisp are all fairly steady. The other varieties have also been mostly steady. The quality has been good for all varieties and most have been peaking on smaller fruit. Transportation has been the hardest thing to find in the northwest so plan ahead to avoid shortages.

Idaho – Jonagolds, Golden Delicious, Red Romes, Red Delicious, Granny Smith, Fuji's, and Pink Ladies are steady. Granny's and Jonagolds are still peaking on 80/88/100s while the others are peaking on 88/100/113's. The availability remains light for all varieties. The quality has been good.

Michigan – Galas, McIntosh, Jonathans, Jonamacs, Golden Delicious, Red Delicious, Cortlands, Empires, Fujis, red Romes, Ida Reds, and Jonagolds are all steady. Michigan still has great quality and good color. The quality has been good.

Pennsylvania – Fujis, Red Delicious, Golden Delicious, Granny Smith, Cameos, and Pink Ladies are all steady. Red Delicious and Pink Ladies are peaking on 88/100s, while the rest are peaking on 100/113s. The demand has been light for all variety's. Granny-smith are coming close to the end of the season. The quality is good on all varieties.

New York – they are packing Cortlands, Galas, McIntosh, Honeycrisp, Red Delicious, Fujis, Snap Dragons, Golden Delicious, Jonagolds, Red Romes, Macouns, Pink Ladies, Staymen Winesaps, and Empires. Most of their fruit is larger this year. All markets have been steady and the demand has been light. The McIntosh and red delicious have been producing more small fruit lately. The quality has been good.

ASPARAGUS

San Luis, Mexico, and Caborca, Mexico have started to cut fern, and we should see asparagus from these two areas in the next 7-10 days. Weather has been very good in both areas so expect quality to be excellent. Northern Peru (Trujillo), and Southern Peru (ICA) are closing fields due to seasonality, and heat in the fields. We're seeing a larger amount of seeding, and spreading due to this heat. Overall markets are higher with Mexico, and Peru in transition.

AVOCADO (MEXICAN)

Mexico had another good harvest last week, and we expect similar for this week. As we move forward into the month, weekly volumes are anticipated to ramp up for the Super Bowl pull. Size curve continuing to shift toward 48's/40's and a larger percent of #2 fruit. The smaller fruit 60's/70's reducing in availability. We are see an increasing percentage of #2 fruit starting to come out of the harvest.

BELL PEPPERS (EASTERN)

Weather is going to slow production this week. There is some light rain early in the week and by Wednesday/Thursday temperatures will dip into the high 30's in some areas. Expect production to slow for the entire week. Supplies are already a little tighter and should continue to tighten as the week goes on.

BELL PEPPERS (WESTERN)

Green Bell Pepper available in good numbers out of Nogales. Quality is mostly good, lots of choice grade peppers also available. Demand is lower, market has stabilized. No changes in production expected for the next couple of weeks as growing conditions are ideal for the crop. Red and Yellow Bell Pepper supplies, on hothouse varieties, are available in higher volume from Mexico, in Nogales. Volume is increasing every day. Field grown colored peppers are being harvested now from Mexico. The market remains active, prices are adjusting down very slowly.

BERRIES (BLACKBERRIES)

Blackberry supplies are good this week. Mexico is the primary source and harvest numbers have been up. We have opportunities for volume orders and aggressive prices in Los Angeles and Texas as well as consistent supplies in Oxnard. Quality has been good. Demand has been lighter this week and market prices are slightly lower. We expect supplies and markets to remain consistent over the next 2 weeks.



Commodity Updates



BERRIES (BLUEBERRIES)

No major changes in supply or market conditions this week on Blueberries. Supplies are light and are expected to remain limited through next week. We anticipate better availability of Chilean fruit by mid January. Then supplies will ramp up as we move through peak Chilean production late January. Market prices have been steady this week as fruit is still limited. We expect markets to fall gradually as we increase supplies through January. Central Mexico continue to be consistent on production and will slowly improve over the next 2-3 weeks. Quality in all areas has been good. Delayed arrivals and transfer trucks are our biggest challenge on order fulfillment.

BERRIES (RASPBERRIES)

Raspberries supplies continue to be light. Mexico is the primary producer (Central and Baja) with fruit crossing in Texas and Otay, California. That fruit is then being transferred to fill demand in Oxnard, Yuma and Florida. Delayed arrivals of transfer trucks are our biggest challenges. If loading in Otay or McAllen are an options, you will have better availability. Quality has been strong, demand is consistent and market prices have remained firm. No major changes in supply or market prices are expected for the next 2 weeks.

BERRIES (STRAWBERRIES)

Strawberries are expected to remain very limited in supplies for the next 7-10 days. We will be facing several weather related set backs in multiple growing regions. This week in Florida, we started off with some rain, followed by cold morning temperatures. This delayed harvest and lowered yields, pushing more demand on the west coast and Mexican suppliers. Due to the increased demand, southern California and Mexican supplies have become tighter and market prices are higher. As Florida production will resume back to normal next week, California is expecting some rain showers. Forecasts are calling for mild to moderate rainfall for the front part of next week in Santa Maria and Oxnard. This will have a big impact on the availability and quality of fruit in California all next week. Central Mexico is expected to have consistent temps in the mid 70's with steady production. However, the volume from Mexico will not be enough to cover demand, so we do expect an industry wide supply shortage beginning late this week and lasting all through next week. Market prices will be higher in all locations and quality will be fair in Florida and California for the next 2 weeks.

BROCCOLI

We have different markets from all growing regions. Out of Mexico seems to have the best value, with runner up being Santa Maria, and Yuma brining up the rear. The market out of Yuma is much higher than the other two growing regions mainly due to the lack of supplies. The quality although is really nice out of all three growing regions with decent crown size, minimal yellowing, or dehydration. Supplies look to increase out of Yuma in 2 weeks.

BRUSSELS SPROUTS

The colder weather in the Salinas Valley has hampered growth in the majority of supplies of brussel sprouts. This has caused the market to trend higher. The quality has been really nice with dark green color and little defects. Although due to the weather we have seen limited jumbo size brussel sprouts.



Commodity Updates



CARROTS

Supplies are steady, still not much size coming from fields, so jumbo size are still tight. Organic fresh carrot are still light production. Quality is good.

CAULIFLOWER

The cauliflower market has reached its peak and is trending lower. Supplies are not necessarily increasing but demand has fallen off to create a downward trend in the market. Quality is nice with minimal brown to black spotting, which is called bruising, and weights in the 25 to 30 pound level.

CELERY

This market has remained unchanged. The overall quality is average, Some defects seen include insect damage, bowing and slight mechanical. These defects are seen in Yuma as well as southern California. All sizing is available. Demand is off. The best deals continue to be in Santa Maria/Oxnard. Supplies look to be steady for this week as well as next. Yuma production is moderate.

CHERRIES

The Chilean cherry market is steady with adequate supplies of 9.5 - 10.5 row to meet current demand. Quality is good with supplies expected to gradually taper off as we work through the month of January.

CHILI PEPPERS

Most chili varieties are available to load in Nogales, from Mexico. Good supplies available on most varieties. Quality is mostly good on all hot peppers. Growing conditions have stabilized, production should remain steady.

Jalapeño - the market is slightly lower, supplies have increased, demand fair. Good quality.

Poblano - Supplies are better, high demand driving market. There is less acreage compared to last year. Mexico has a strong National market for poblano. Quality is good, sizing medium to large.

Anaheim - Anaheim peppers are now available in higher volume from Mexico. Demand is fair to high. The market is steady, gaining strength.

Serrano - Good supply now available, quality ranges but is mostly good. Market steady.

Tomatillo - good supplies. The market is steady and slightly stronger. Quality ranges.

CILANTRO

Cilantro supplies are decreasing in all growing regions. This is causing the market to trend much higher than normal. Quality remains really good despite the shortage with green color, minimal yellow leaves, and full bunches. The market does vary with each supplier.

CITRUS (LEMONS)

The lemon market remains very active. Demand continues at a strong pace and is exceeding supplies. With this year's Desert crop much lighter in volume, shippers production starting to fall off as they look at an early end of their season. The Central Valley crop has just begun to harvest and pack limited volume, mostly fancy grade. Ventura crop will not start until the end of February. Demand is exceeding supplies on 140s and smaller fruit, and will so through January and into February.



Commodity Updates



CITRUS (LIMES)

Not much change on supplies or markets this week, as arrivals remain steady from Mexico. However, as discussed last week, our biggest challenge with Limes continues to be LTL truck options. All of our lime shippers are experiencing the same challenges. Due to the new trucking regulations and limited availability of drivers, it is becoming increasingly difficult to find dependable rides. Additionally, when an LTL option does become available, the freight charges are extremely expensive. We will continue to search for all available options, but delayed arrivals can be expected. Flexibility on arrivals dates will be necessary.

CITRUS (ORANGES)

Navel crop continues to peak on 72s/56s/88s and the percentage of 113s/138s continue to be very slim in pack outs. Pack-outs remain clean with good color resulting in grade ratio of 80% to 85% of Fancy fruit, leaving very little choice fruit for the demand for of the choice grade. The market remains active on 88s/113s/138 both grades. We are looking at peaking on the larger sizes 72s/56 for the balance of the navel season. Small fruit will be in short supply all season long.

CUCUMBERS (EASTERN)

Cucumber supply this time of year is predominantly coming from Honduras, with Florida all but finished. Weather in Honduras is average for this time of year, production is good and some shippers will come into more supply next week. Demand is good for the import cucumbers with transportation from Nogales being a big issue more buyers are switching. We expect the market to stay steady through the weekend.

CUCUMBERS (WESTERN)

Cucumbers loading in Nogales are mostly from Sinaloa, Mexico. The volume will remain steady in Nogales as cucumbers are now being harvested in multiple regions. Quality ranges, but is mostly good. Demand is fairly high. FOB prices have been climbing steadily.

EGGPLANT (EASTERN)

Eggplant supply is typically light this time of year to meet low demand and pressure from ample Mexican supplies. With cooler temperature moving into Florida this week we do not expect that to change. Demand is low so there are enough supplies to fill orders. The east coast market is steady and we expect that to continue through the weekend.

EGGPLANT (WESTERN)

Eggplant supply is still strong from Mexico. Quality is mostly good; choice grade eggplant is available. The market is steady, with some volume deals available on choice grade 18 ct. and 24 ct. packs. A small number of growers have scaled back harvest, focusing on more profitable commodities.

GRAPES (GREEN)

The domestic green grape market is about steady with good quality fruit still available. We expect this to be the last week of good supplies as shippers clean up the last of their fruit. The imported green grape market has eased slightly and should continue to do so in a limited fashion over the next few weeks. Supplies are expected to continue to improve throughout the month of January. Quality is reported as very good on most lots with sizing running from a small (medium grape) to extra large.

GRAPES (RED)

The domestic red grape supply is winding down rapidly. We expect to see the domestic supply all but finished after this week. Imported Peruvian and Chilean grapes have been arriving with a wide range of sizing and varieties available. Quality is reported as good to excellent on all. We expect this market will ease down as volume ramps up during the month of January.



Commodity Updates



GREEN ONIONS

Minimal supplies from Mexico is the theme here. The labor shortage continues but we should see better supplies next week with a market decline. But for now the market is still elevated. Quality is good with green tops and minimal yellowing. The sizing profile is trending to the small and medium level with extremely limited supplies of jumbo size.



KALE

Kale supplies remain abundant with little change in the market. Quality is excellent with full bunches, dark green color, and minimal yellowing.



LETTUCE ICEBERG

This market has gained some strength in the marketplace. There are some shippers that have remained steady from the previous week while others are seeing less yields and have attempted to increase pricing. The weights have been averaging 34-41 pounds on wrap. Blister, mechanical, and puffiness has been reported upon arrivals. Shippers are reporting these defects up front. Overall availability is good. The desert region continues to be the main region for the production of this commodity.



LETTUCE LEAF

This market is similar to lettuce. Some shippers are having less production, partly because of small labor forces while other shippers are expecting strong numbers throughout the week. Defects on romaine as well as all leaf items include mechanical, twisting, and some blister. Romaine hearts continue to have steady production, overall. Gapping in production is not an issue. Demand is moderate at best.



LETTUCE TENDER LEAF

We are currently experiencing a struggle with quality and supplies with cello spinach, arugula, organic kale, and organic baby spinach. We are seeing arrivals with yellow spinach and arugula causing major problems with rejections from end users. The long term outlook from growers is that we will continue to see this type of quality for another 2 weeks. Some suppliers have taken their prices up on these items due to the availability.



MELON (CANTALOUPE)

There are a few domestic cantaloupes available in both California and Arizona but they are almost finished for the season. The import market is steady on all sizes on both coasts. The fruit is still mostly large with mostly 9s and 12s with only light supplies of 15s and smaller. Sizing will remain steady as Guatemala finishes and Honduras gets going. The quality has been good.



MELON (HONEYDEW)

Domestic fruit is finishing up in Arizona. The remaining fruit is peaking on 6s and 8s. We expect the domestic supplies to finish up soon. Imported fruit remains steady on both coasts. The fruit is still heavier to 5/6s with a few 8s and we expect the sizing to remain the same as Guatemalan production finishes and Honduras gets started. The quality has been good.



MELON (WATERMELON)

Seedless watermelon production from Mexico is still low. We have now transitioned to the growing area in the southern Mexican state of Jalisco. There will also be melons harvested in the Mexican states of Colima and Nayarit, but the volume will come from Jalisco. Supply remains very low. We should have more fruit available in the coming weeks. The market is strong; demand is high. Quality good on southern fruit.



Commodity Updates



ONIONS

Northwest Storage season is still in full swing out of Idaho and Washington. Markets are steady on all sizes and colors. Demand is moderate after the holidays. Yellows, Red and Whites are peaking on jumbos. The quality has been good. Transportation continues to be limited which has supplies building.

PEARS

Washington – Bartlett pears are steady on all sizes and the fruit remains large. Small Bartletts and supplies of the fancy grade remain limited. D’anjous are steady and also remain large. D’anjous are also short of small fruit and all sizes of the fancy grade. Bosc pears are steady and are still peaking on US#1 80/90s. Bosc are short on small fruit and all sizes in the fancy grade as well. Red Sensation pears remain steady on all sizes and are still peaking on 45/50 half cartons. The quality for all has been good.

PINEAPPLES

We are currently seeing a short period of lighter volume coming in from the tropics. Expected volume to pick back up by mid month with good supplies going forward into February.

POTATOES

Idaho – Norkotah and Burbank potato markets are steady on all sizes with moderate demand. Quality is still being reported as good. Transportation remains very short. The Norkotah have a larger size profile peaking on 60 count, while the burbanks are peaking on 80 count. Look for the markets to stay steady to slightly weaker over the next couple of weeks.

Washington – cartons are steady on all sizes and are still peaking on 80’s and larger. The quality has been good.

Colorado/Wisconsin – market are slightly stronger on all sizes which are peaking on 80/90s. The quality has been good.

POTATOES (COLORED)

Western Washington – reds and golds are both steady. Both colors are peaking on A-size with good quality.

Eastern Washington – reds and golds are steady and both are still heavier A size. The quality has been good.

Bakersfield, California – reds, whites, and golds are all steady. The whites are new-crop and are peaking on A-size and there are some new-crop golds now as well. The reds are also producing mostly As. The quality has been good for all.

Idaho – red and gold potatoes are steady. There is good availability on A size while Bs and smaller are more limited in both colors. The quality has been good.

Wisconsin – reds, and golds are both steady and remain heavy to A size. The quality has been good.

North Dakota – red and gold potatoes are steady with good availability on the size A. B size and smaller are more limited in both colors. The quality has been good.

SQUASH (EASTERN)

With cooler weather coming to south Florida this week, look for production to decrease. The past week has seen cooler and mostly cloudy weather slowing production, now temps will dip into the high 30’s as far south as Homestead bringing squash production to a near halt. Forecast show a warming trend by next week but until then we need to watch the temperatures.

SQUASH (WESTERN)

Squash is still available in Nogales. Volume is picking up out of Sinaloa, Mexico. Demand is steady to high. The market remains strong for zucchini, yellow squash. Supplies will continue to increase, by mid-January we should be peaking on volume



Commodity Updates



STONE FRUIT

Chilean stone fruit supplies continue to be somewhat sporadic as we are still in the early season buildup. Sizing is still mostly in the 60/64 tray pack peaches and nectarines with some limited availability in other sizes. Quality on the early season fruit is reported as generally good. We expect to see supplies gradually ramp up with much improved volume by the end of the month.

TOMATOES (EASTERN)

Southern Florida production continues to improve but the rate of which tomatoes are being harvested has been reduced due to cold weather systems in the East. Large and Medium rounds are widely available, however XL sizes are tighter selling at a premium. Fobs at shipping point continue to slide this week and are expected to be at normal price levels by mid month pending a weather event. Limited trucks from Mexico are slowing the pace at which the roma market comes down and recent storms are pressing fobs upward a dollar or two. Similarly demand for grape tomatoes is also putting upward pressure on the bite size category. Cherry tomatoes remain steady against steady demand. Overall quality is very good on all varieties.

TOMATOES (WESTERN)

Eastern Mexico and Baja are finishing up for the season while Culiacan continues to build momentum. Volume will continue to increase through Arizona restoring normal markets by mid month. Quality is very good and pricing is expected to continue its downward trend through next week. Roma availability is also improving helping price to come down this week and expected to be near minimums by the end of January. Grape tomatoes are available but cool weather is reducing yields and picking schedules slowing down the rate of production, however availability continues to improve resulting in softer markets this week. Cherry tomato supply is reported to be healthy against steady demand from Mexico keeping prices steady this week. Quality is reported as excellent.



Commodities at a Glance



Commodity / Region	Market	Quality
Apples		
Coopersville/Belding/Sparta, MI	Steady	Good
Milton, NY	Steady	Good
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Aspers/Gardners, PA	Steady	Good
Caldwell, ID	Steady	Good
Asparagus		
Ica, Peru to Trujillo	Higher	Fair
San Luis, Mexico	Higher	Excellent
Avocado (Mexican)		
Michoacan, Mexico	Steady	Good
Bell Peppers (Eastern)		
Indian River / Dade County, FL	Steady/Higher	Good
Hillsborough / Western Collier County, FL	Steady/Higher	Good
Bell Peppers (Western)		
Southern Sonora, Mexico	Steady/Higher	Good
Northern Sinaloa, Mexico	Steady/Higher	Good
Berries (Blackberries)		
Central Mexico	Lower/Steady	Good
Berries (Blueberries)		
Central Mexico	Steady	Good
Baja California, Mexico	Steady	Good
Southern Chile	Steady	Good
Berries (Raspberries)		
Central Mexico	Steady/Higher	Good
Baja, Mexico	Steady/Higher	Good
Berries (Strawberries)		
Santa Maria, CA	Higher	Fair
Oxnard, CA	Higher	Fair
Central Florida	Higher	Fair
Central Mexico	Higher	Good
Broccoli		
Yuma, AZ	Steady/Higher	Good
Oxnard/Santa Maria, CA	Steady	Good
McAllen, TX	Steady	Good

Commodity / Region	Market	Quality
Brussels Sprouts		
Salinas Valley, CA	Higher	Good
Oxnard, CA	Higher	Good
Carrots		
Bakersfield/Santa Maria, CA	Steady	Good
Cauliflower		
Yuma, AZ	Lower	Good
Oxnard/Santa Maria, CA	Lower	Good
Celery		
Oxnard/Santa Maria, CA	Steady	Fair
Yuma, AZ	Steady	Fair
Cherries		
Coquimbo/Valaparaíso/Santiago/Rancagua, Chile	Steady	Good
Chili Peppers		
Central Sonora, Mexico	Lower/Steady	Good
Northern Sinaloa, Mexico	Lower/Steady	Good
Cilantro		
Yuma, AZ	Higher	Good
Oxnard/Santa Maria, CA	Higher	Good
Baja, MX	Higher	Good
Citrus (Lemons)		
Coachella, CA / Yuma, AZ	Steady	Good
Merced/Bakersfield, CA	Steady	Good
Citrus (Limes)		
Veracruz, Mexico	Steady	Good
Citrus (Oranges)		
Merced to Bakersfield, CA	Steady/Higher	Good
Riverside, CA	Steady/Higher	Good
Cucumbers (Eastern)		
Olancho, Honduras	Steady	Good
Cucumbers (Western)		
Central Sonora, Mexico	Steady/Higher	Fair
Northern Sinaloa, Mexico	Steady/Higher	Good
Eggplant (Eastern)		
Hillsborough / Western Collier County, FL	Steady/Higher	Good
Indian River / Dade County, FL	Steady/Higher	Good



Commodities at a Glance



Commodity / Region	Market	Quality
Eggplant (Western)		
Northern Sinaloa, Mexico	Lower/Steady	Good
Grapes (Green)		
Delano, CA	Steady	Good
Coquimbo/Valaparaíso/Santiago/Rancagua, Chile	Lower/Steady	Good
Grapes (Red)		
Delano, CA	Steady	Good
Coquimbo/Valaparaíso/Santiago/Rancagua, Chile	Steady	Good
Green Onions		
Mexicali, Baja	Steady/Higher	Good
Kale		
Yuma, AZ	Steady	Excellent
Oxnard/Santa María, CA	Steady	Excellent
Lettuce Iceberg		
Yuma, AZ	Steady/Higher	Fair
Lettuce Leaf		
Yuma, AZ	Steady/Higher	Fair
Oxnard/Santa María, CA	Steady	Fair
Lettuce Tender Leaf		
Yuma, AZ	Higher	Fair
Melon (Cantaloupe)		
Choluteca, Honduras	Steady	Good
Zacapa, Guatemala	Steady	Good
Yuma, AZ	Steady	Good
Melon (Honeydew)		
Yuma, AZ	Steady	Good
Zacapa, Guatemala	Steady	Good
Choluteca, Honduras	Steady	Good
Melon (Watermelon)		
Jalisco, Mexico	Higher	Good
Southern Sonora, Mexico	Higher	Fair
Onions		
Ontario, OR to Nampa, ID	Steady	Excellent
Quincy/Hermiston, WA	Steady	Good

Commodity / Region	Market	Quality
Pears		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Good
Pineapples		
Alajuela, Costa Rica	Steady	Good
Heredia, Costa Rica	Steady	Good
Limon, Costa Rica	Steady	Good
La Ceiba, Honduras	Steady	Good
Retalhuleu, Guatemala	Steady	Good
Peten, Guatemala	Steady	Good
Potatoes		
Hamer/Rupert, ID	Steady	Good
Quincy/Hermiston, WA	Steady/Higher	Good
Eastern Colorado	Steady	Good
Plover/Bancroft, WI	Steady	Good
Potatoes (colored)		
Pasco/Tri-Cities, WA	Steady	Good
Mount Vernon, WA	Steady	Excellent
Bakersfield, CA	Steady	Good
Rupert to Rexburg, ID	Steady	Good
Plover, WI	Steady	Good
Red River Valley, ND	Steady	Excellent
Squash (Eastern)		
Dade / Eastern Collier County, FL	Steady/Higher	Good
Hillsborough / Sarasota County, FL	Steady/Higher	Good
Squash (Western)		
Northern Sinaloa, Mexico	Steady	Good
Southern Sonora, Mexico	Steady	Good
Stone Fruit		
Coquimbo, Valaparaíso, Santiago and Rancagua, Chile	Steady	Good
Tomatoes (Eastern)		
Southern Florida	Steady	Good
Tomatoes (Western)		
Northern Baja California Norte, Mexico	Steady	Good
Southern Nayarit/Sinaloa, Mexico	Lower	Good
Northern Sinaloa, Mexico	Lower	Good

